

DEVELOPMENT AND PROMOTION OF GREEN JOBS, AN OPPORTUNITY FOR PUBLIC EMPLOYMENT SERVICES

Conakry, 18 to 21 December 2023









Green Employment - Potential to Create Opportunities for Economic Inclusion Green Employment - Potential to Create Opportunities for Economic Inclusion



Mr Noureddine BENKHALIL

Managing Director of the National Agency for the Promotion of Employment and Skills (ANAPEC) Kingdom of Morocco





المملكة المغربية ٥٤٩-١ ١ ١ ٥٤٩

DEVELOPING AND PROMOTING GREEN JOBS

AN OPPORTUNITY FOR PUBLIC EMPLOYMENT SERVICES

Conakry, 18 - 21 December 2023

PROMOTING GREEN JOBS IN MOROCCO

Speaker: Mr Noureddine BENKHALIL Managing Director of the Agence Nationale de Promotion de l'Emploi et des Compétences (ANAPEC) - KINGDOM OF MOROCCO



I. Key concepts

2. Morocco's sustainable development strategies

- 2.1 Morocco's commitment to sustainable development
- 2.2 National Sustainable Development Strategy SNDD 2030
- 2.3 Long-term low-carbon development strategy
- 3. Impact of the transition to a green economy on employment worldwide
- 4. Potential for creating green jobs in Morocco
- 5. Role of a PES in promoting green jobs

Agenda



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KEY CONCEPTS

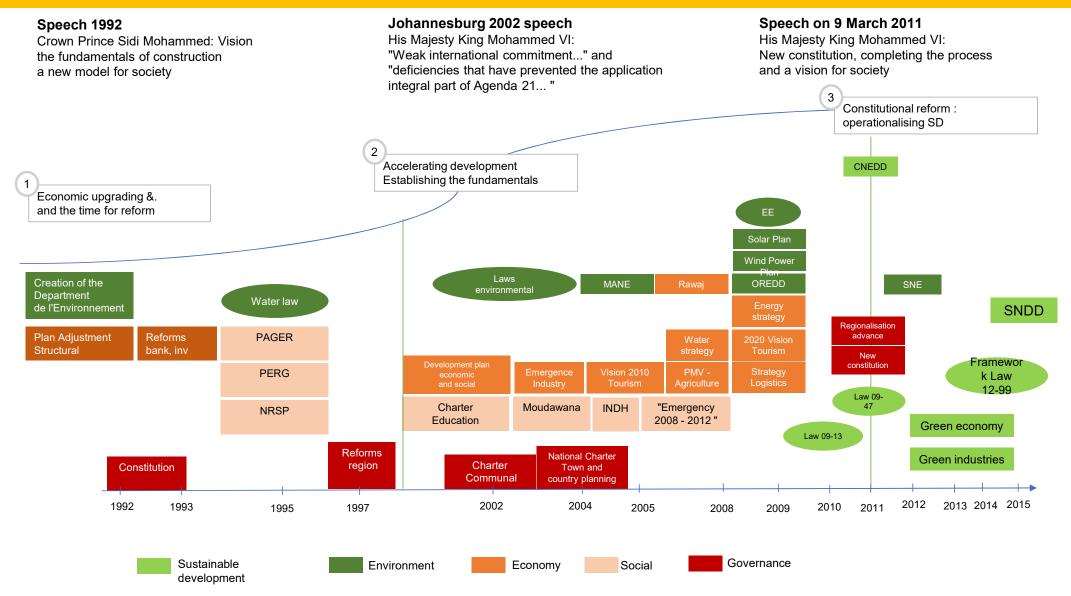
Economy green	An economy that improves human well-being and social justice, while significantly reducing environmental risks and ecological shortages
Growth green	It seeks to reconcile the pursuit of the economic growth necessary for a country's development, enabling poverty to be reduced and human well-being to be improved, with consideration for environmental issues, particularly climate change.
Green jobs (OIT)	Decent jobs that contribute to preserving and restoring the environment, either in traditional sectors such as manufacturing and construction, or in new and emerging "green" sectors such as renewable energies and energy efficiency.
Green business	A business whose purpose and skills contribute to measuring, preventing, controlling and correcting (negative) impacts and damage to the environment.
Greening jobs	A business whose purpose is not really environmental, but which incorporates new skills aimed at taking significant and quantifiable account of the environmental dimension



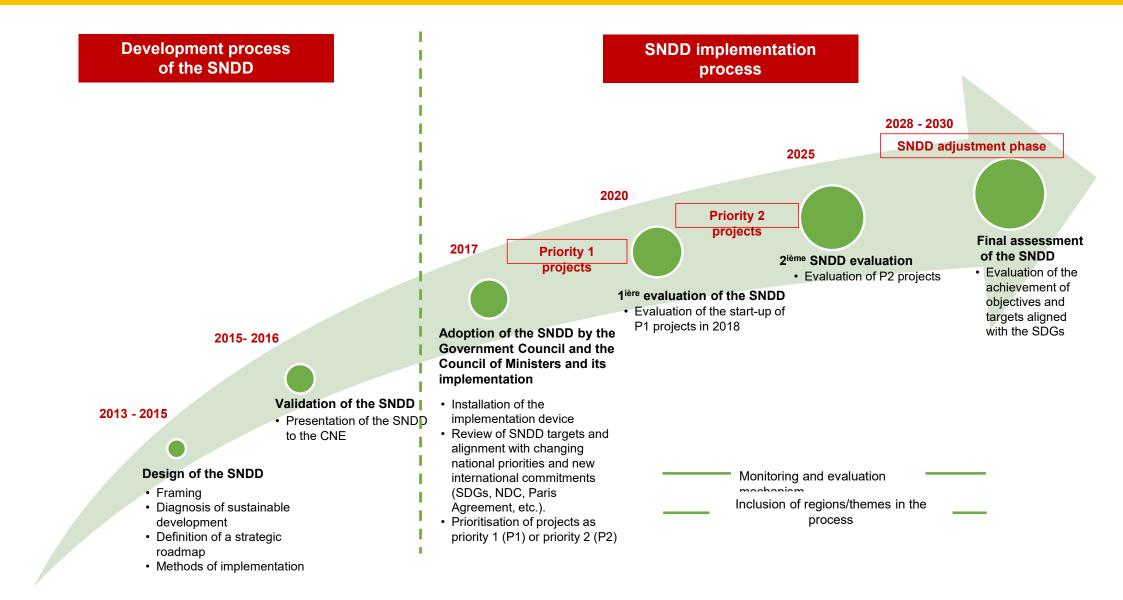
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MOROCCAN SUSTAINABLE DEVELOPMENT STRATEGIES

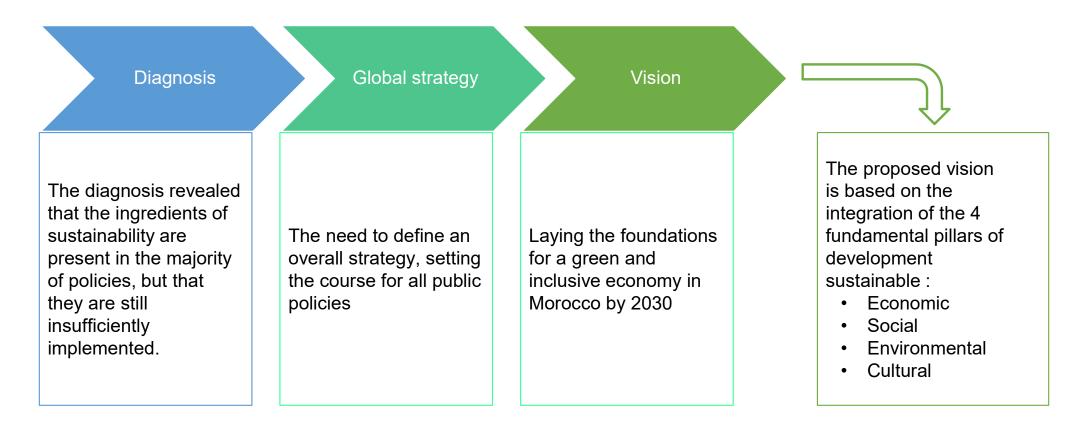
MOROCCO'S COMMITMENT TO SUSTAINABLE DEVELOPMENT

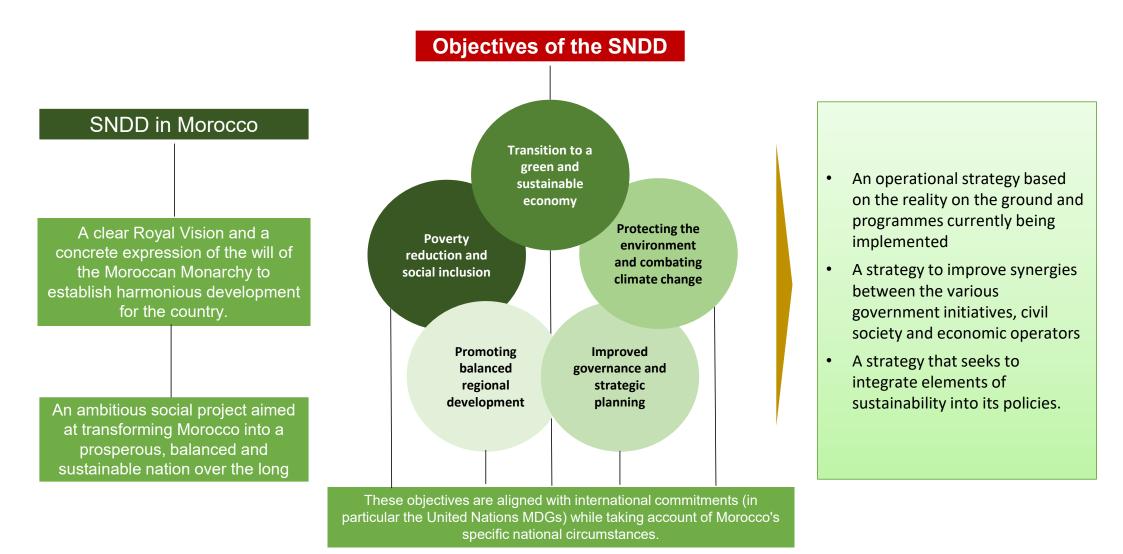


SNDD 2030: A ROYAL VISION AND A SOCIAL PROJECT FOR A SUSTAINABLE FUTURE



VISION The Strategy aims to lay the foundations for a green and inclusive economy in Morocco by 2030.





PRINCIPLES A National Sustainable Development Strategy must comply with a number of guiding principles laid down by the Government to ensure consistency in its design

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Principle 1: international compliance

 Morocco has ratified major international environmental agreements, and its NSSD reflects the country's commitments to combating climate change, desertification and preserving biodiversity, in line with international standards. **Principle 2**: Compliance with the principles of Framework Law 99-12 on the

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The operational measures presented in the SNDD are in line with the principles set out in the Framework Law 99-12, namely :

- Principle of integration ;
- Principle of territoriality ;
- Principle of solidarity ;
- Precautionary principle ;
- Principle of prevention ;
- Principle of responsibility ;
- The principle of participation.

Principle 3: Stakeholder commitment

- The SNDD, an ongoing process, sets targets for 2017-2030 and commits stakeholders to implementing operational actions.
- It represents a collective commitment in accordance with Framework Law 99-12, involving the monitoring and application of sustainability measures.

Principle 4: An operational strategy

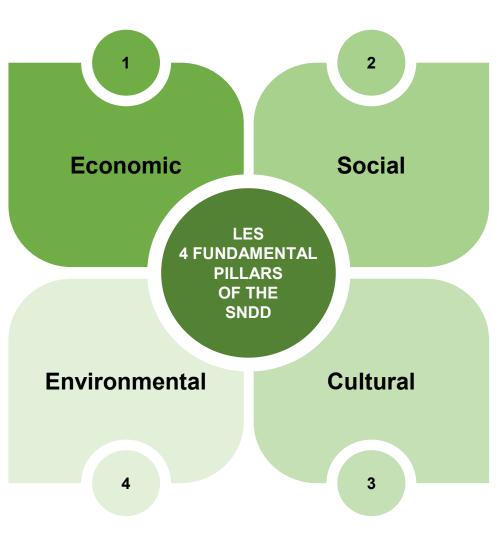
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- The SNDD is based on concrete, operational measures.
- is intended to be operational, building on the strategies, plans and programmes currently being implemented.
- It in no way represents a break with the development choices made by the Kingdom.

FUNDAMENTAL PILLARS

Policies that foster economic development by overcoming barriers to competitiveness, promoting cross-sectoral convergence and integrating socio-environmental concerns aim to establish a sustainable, circular and environmentallyfriendly economy.

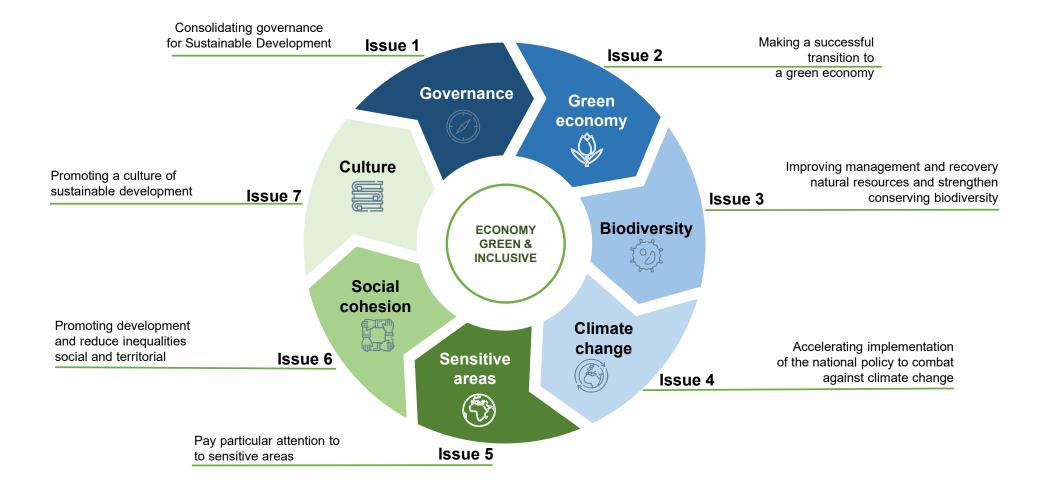
The environmental pillar is currently lagging behind in development plans, but one strategy aims to integrate it more fully into public policy, in order to separate economic growth from the impact on resources and encourage the creation of sustainable jobs linked to the environment.



Strengthening the social pillar by improving health and education policies to achieve the objectives, fighting poverty and implementing principles of territorial solidarity, recognising the role of disadvantaged populations in preserving resources.

cultural pillar, by the integrating Morocco's specific characteristics, focusing on sensitive areas (oases, coastline, mountain areas), including crafts in the green economy, and promoting culture to give concrete expression to this approach.

CHALLENGES



AREAS OF FOCUS

Axis 1:	: Make the exemplary nature of the State a lever for the implementation of sustainable development
Priority	y 2: Strengthen the institutional framework for sustainable development and the role of stakeholders
Priority	y 3: Strengthen the legal framework and control mechanisms
Priority	y 4: Strengthen economic and financial instruments and implement an environmental tax policy

Axis 1: Reconciling the modernisation of the agricultural sector with the requirements of sustainable development ;

Priority 2: Ensure the conservation and rational management of fisheries resources ;

Priority 3: Enhance the value of forests to ensure sustainable management ;

Axis 4: Make Industrial Acceleration part of a green economy trajectory ;

Priority 5: Accelerate the implementation of the energy transition ;

Axis 6: Develop a sustainable mining sector

Priority 7: Promote sustainable craft industries

Priority 8: Promote sustainable mobility ;

Priority 1: Consolidate the governance of sustainable development

Issue 2: Making a success of the transition to a green economy

Priority 9: Reconciling tourism development and environmental protection

Axis 10: Promote integrated waste management to implement a circular economy

Axis 11: Align urban planning with the principles of sustainable development

AREAS OF FOCUS

Priority 1: Secure water supplies for user sectors and strengthen integrated water resource management **Priority 3:** Improve the management and development of natural resources and strengthen Area 2: Improve knowledge of the pressures on soil ; biodiversity conservation Axis 3: Protect biodiversity and strengthen conservation policies; Area 1: Improving climate governance; **Issue 4:** Accelerate implementation Priority 2: Involve local and regional authorities in the fight against global warming; of the national policy to combat Area 3: Seizing opportunities in climate finance; climate change Priority 1: Improve sustainable coastal management ; **Issue 5:** Pay particular attention to Priority 2: Preserve and develop oasis and desert areas ; sensitive areas Priority 3: Strengthen management policies for mountain areas ; Priority 1: Capitalise on the achievements of the INDH to combat poverty ; Priority 6: Promote human development and reduce social and Priority 2: Strengthen the healthcare system and health monitoring ; territorial inequalities Axis 3: Reduce the education deficit : Priority 1: Reinforce eco-citizenship (education, awareness and communication programmes) Priority 6: Promote a culture of Priority 2: Make innovation and research and development the key to achieving sustainable development; sustainable development Priority 3: Improve training for green jobs ; Axis 4: Promoting culture as a lever for change towards a sustainable society

LONG-TERM LOW-CARBON DEVELOPMENT STRATEGY

Low Carbon Development Strategy 2050	 Ambitious strategy advocating an integrated vision for a carbon-neutral economy a society by 2050 Profound economic and social transformations with significant benefits at national a local level 	
Socio-economic effects and job creation	 Better coordination between the players involved, boosting economic competitiveness and creating new green and decent jobs, thereby meeting new skills and training needs. 	
The need for an inclusive and sustainable approach	 Transition to a low-carbon economy requiring industrial transformation and research and development to avoid technological dependence Enormous potential for job creation, particularly in green jobs, while promoting endogenous industrial development 	
Need for a training strategy for green jobs	 Training strategy tailored to meet market needs, by developing skills capable of designing, implementing and managing energy-efficient technologies 	



IMPACT OF THE TRANSITION TO A GREEN ECONOMY ON EMPLOYMENT WORLDWIDE

Job creation in a green economy	 Creation of new jobs (15 to 60 million additional jobs worldwide)
Risk of job losses during the transition	 Risk of job losses, mainly in industrialised countries (1% of the employed workforce), particularly in emissions-intensive industries.
Energy transition and industrial transformation	 The need for social and labour market policies to complement economic and environmental policies (the green economy is not necessarily inclusive or socially sustainable)
Policy coordination and training for integration	 Policy coordination, retraining and skills development

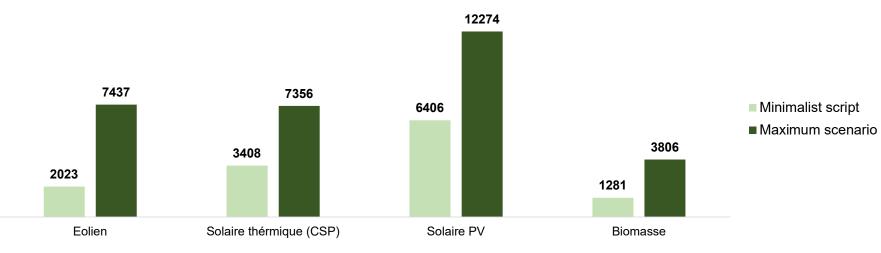


CREATIVE POTENTIAL GREEN JOBS IN MOROCCO

ESTIMATE OF GREEN JOBS IN THE FORMAL PRIVATE SECTOR IN MOROCCO

Scope / Sectors taken into account	 Water management Waste treatment Maintenance of green spaces Permanent crops
Green jobs in the formal private sector	 A significant rise in the volume of green jobs in these sectors, from 108,000 in 2010 to 220,700 in 2020, representing average annual growth of 7.4%. Increase the share of green jobs in the private sector from 4.6% in 2010 to 5.9% in 2020 Growth recorded particularly in landscaping, waste treatment and permanent agriculture, reflecting an expansion of eco-responsible activities within the organised private sector.

POTENTIAL FOR CREATING GREEN JOBS: THE CASE OF RENEWABLE ENERGIES



Source: Green economy - an opportunity to create wealth and jobs EESC

Main job requirements by sector

Biomass	Micro-hydro	Solar PV	Wind	
 1,281 jobs (least-cost scenario) 	• 356 jobs (23 MW development scenario):	• 6,046 jobs (Moroccan solar plan scenario with 33% photovoltaic) :	 2023 jobs (minimalist scenario) ✓ 982 installation jobs 	
 2,248 jobs (balanced portfolio scenario) 	✓ 76% of the jobs created are in civil engineering.	$\sqrt{2610}$ on the tarm		
 3,806 jobs (solar strategy scenario) 	✓ 34% require solid experience in civil engineering, the ability to manage teams and a site, or to drive site machinery.	 12,274 jobs (maximum scenario): ✓ 6,914 installation jobs ✓ 5.360 on the farm 	 7,437 jobs (maximum scenario) ✓ 5,723 installation jobs ✓ 1,714 operational jobs 	



THE ROLE OF A PUBLIC EMPLOYMENT SERVICE IN PROMOTING GREEN JOBS

GREEN JOBS: SECTORS WITH HIGH JOB CREATION POTENTIAL

Renewable energies	 Solar (Direct, Indirect, Entrepreneurial) Wind Green hydrogen
Energy efficiency	 Building / Thermal insulation Reduced electricity consumption
Circular Economy	 Waste recovery Crafts Manufacturing, Boilermaking,
Sanitation	 Waste water treatment Treatment of household waste Treatment of medical waste
Econome Agriculture	 Drop by Drop Greenhouses Resistant crops (desert, salt water, etc.)
Treatment of industrial oils	FuelOil reuse

THE ROLE OF A PUBLIC EMPLOYMENT SERVICE

Monitoring needs in skills	 Sector committees Artificial Intelligence Platforms - Big Data Surveys
Installation training courses	 Partnership / Institutes Qualifying training Distance learning
Information & Guidance young people	 Information / Opportunities Training guidance Entrepreneurial support

Thank you for your attention









